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BY EMAIL AND WEB POSTING

August 27, 2021

Devon Huber
Director, Regulatory Affairs & Market Rules
Independent Electricity System Operator
1600-120 Adelaide St. W
Toronto, ON M5H 1T1

Dear Mr. Huber:

Re: Reporting Requirement Related to the Ontario Electricity Rebate

The purpose of this letter is to establish a new monthly reporting requirement for the Independent Electricity System Operator (IESO) in relation to the Ontario Electricity Rebate (OER). Specifically, the reporting requirement deals with amounts claimed for reimbursement by electricity vendors pursuant to [O.Reg. 363/16 \(General\)](#) (Regulation) of the *Ontario Rebate for Electricity Consumers Act, 2016* (ORECA). This letter sets out the details of the reporting requirements, including the form and manner of reporting.

The new reporting requirement is necessary to assist the Ontario Energy Board (OEB) in monitoring electricity vendors' and unit sub-meter providers' compliance with the ORECA. As set out in the Appendix to this letter, the IESO is required to report the information it collects pursuant to section 9(1) and section 11(1) of the Regulation. Section 9(1) of the Regulation requires every licensed distributor who is a market participant to provide information to the IESO on a monthly basis relating to the amount of financial assistance provided to eligible consumers. Section 11(1) of the Regulation requires every unit sub-meter provider to do the same.

The IESO is required to file the monthly report on the last business day of the month following OER final submissions by electricity vendors. For the first report due by September 30, 2021, the IESO is required to provide historical information for each month beginning January 1, 2020 until August 31, 2021.

Subsequent reports will be on a regular monthly reporting cycle. The reports are to be submitted to performance_reporting@oeb.ca.

This reporting requirement is being issued pursuant to section 6.1 of the IESO's licence, which requires the IESO to provide such information as the OEB may require from time to time.

Any questions should be directed to IndustryRelations@oeb.ca, or by phone at 1-877-632-2727.

Yours truly,

Original Signed By

Brian Hewson
Vice-President, Consumer Protection and Industry Performance

Attachment – Appendix

Ontario Electricity Rebate Reporting Requirements
Appendix to August 23, 2021 Letter

The IESO shall provide, on a monthly basis, the following information related to the provision of OER:

1. For each preliminary and final claim submitted, please provide:
 - a. Market participant ID and Name
 - b. Billing Year and Month
 - c. Submission Type (Preliminary or Final)
 - d. Participant Type (Licensed Distributor or Unit Sub-Meter Provider)
 - e. Category (Licensed Distributor, Embedded Distributor Claims, Licensed Retailer Claims, Unit Sub-Meter Provider)
 - f. Number of customers, by consumer class
 - g. Payments to IESO (\$), by consumer class
 - h. Payments to IESO (kWh), by consumer class
 - i. Payments from IESO (\$), by consumer class
 - j. Payments from IESO (kWh), by consumer class

2. For each post-final adjustment claim submitted, please provide:
 - a. Market participant ID and Name
 - b. Billing Year and Month
 - c. Participant Type (Licensed Distributor or Unit Sub-Meter Provider)
 - d. Category (Licensed Distributor, Embedded Distributor Claims, Licensed Retailer Claims, Unit Sub-Meter Provider)
 - e. Adjustment Year and Month
 - f. Payments to IESO (\$)
 - g. Payments from IESO (\$)

The above information is to be reported using the format of the [excel worksheet](#) which can be found on the OEB's website under [Reporting and Record-keeping Requirements](#). The reports are to be submitted to performance_reporting@oeb.ca.