

**Cost Allocation Review
EB-2005-0317
Technical Advisory Team
Phase 1 Meetings (Cost Allocation Methodologies and Principles)**

Dates:

October 21, 2005
9:30 a.m. – 4:40 p.m.
(coffee and muffins available at 9:00 a.m.)

Location:

Environmental Review Tribunal, 12th floor, 2300 Yonge Street, Toronto
(same building as OEB offices, but use the other set of elevator banks)

Key Meeting Objectives:

- i) Review updated Staff proposals regarding categorization, and weighting of customer cost allocators.
- ii) Conclusions regarding allocation of demand-related costs, and allocation of other costs.

Agenda:

- i) Day 8 (attached).

DAY EIGHT AGENDA

(Friday October 21, 2005)

9:30 – 11:15	Allocation of Demand-Related Costs <ul style="list-style-type: none">• Staff review of discussion to date & updated strawman• Group discussion of all key definitions & tests• Other matters (e.g. review updated Appendix) <hr/>
11:15 – 11:30	Morning Break <hr/>
11:30 – 12:30	Allocation of Customer-Related Costs <ul style="list-style-type: none">• Presentation of updated proposal for survey customer weightings and team discussion - 40 min• Other matters (e.g. updating Appendix) – 20 min <hr/>
12:30 – 1:15	Working Lunch <ul style="list-style-type: none">• Food to be provided• Informal discussions (20 minutes) <hr/>
1:15 – 3:00	Categorization <ul style="list-style-type: none">• Presentation & discussion of updated Staff proposal re default %'s and supplementary disclosure questions• Other matters (e.g. review of updated Appendix) <hr/>
3:00 – 3:15	Afternoon Break <hr/>
3:15 – 4:00	Allocation of Other Costs <ul style="list-style-type: none">• Treatment of Miscellaneous Revenues• Other matters (e.g. updating Appendix) <hr/>
4:00 – 4:40	Review Conclusions on Allocation of Customer-Related and Other Costs <hr/>